

NextGen Account Sign Up



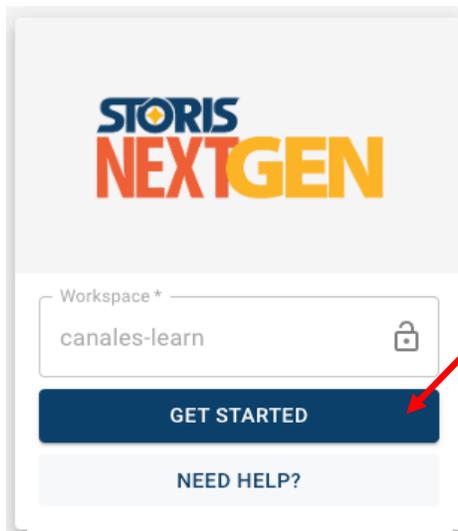
Hi Joanna Martinez,

Join your team on STORIS NextGen!

Alisa Cawley (amc@storis.com) has added you as a user in the STORIS NextGen workspace called canales-learn.

Click the "Go to Workspace" button below to start using STORIS NextGen.

GO TO WORKSPACE



Invitation Email:

- Check your email inbox for a message titled "You have been added as a user in a STORIS NextGen workspace" from STORIS NextGen.
- Open the email and click on the invitation link to access the NextGen workspace named '**canales-learn**'.

Click on '**GO TO WORKSPACE**'

Account Setup:

- You will be directed to a login screen. Click on '**GET STARTED**'



Log in to your account

[Forgot password?](#)

Continue

Don't have an account? [Sign up](#)

- The page will refresh to a 'Log in to your account' screen.

Click on '**Sign up**'



Create your NextGen account

Your password must contain:

- ✓ At least 12 characters
- ✓ At least 3 of the following:
 - ✓ Lower case letters (a-z)
 - ✓ Upper case letters (A-Z)
 - ✓ Numbers (0-9)
 - ✓ Special characters (e.g. !@#\$\$%^&*)

Continue

Already have an account? [Log in](#)

Enter Credentials:

- Enter your email address and create a password for your account.

Note: Password must contain

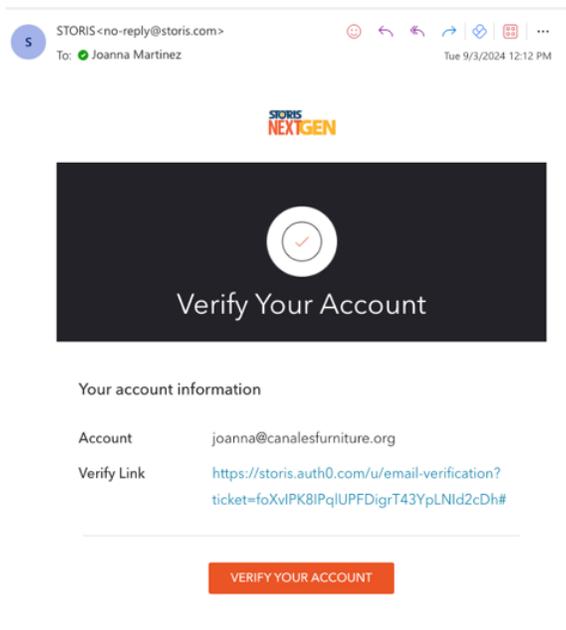
At least 12 Characters

At least 3 of the following:

- Lower case letter (a-z)
- Upper case letter (A-Z)
- Numbers (0-9)
- Special Characters (e.g !@#\$\$%^&*)

Click 'Continue'

An email containing a verification link will be sent to your email address.



Verify Email Address:

- Open the verification email and click on the provided link to verify your email address.

Log into NextGen Workspace:

- Once your email is verified, return to the login screen and enter your credentials (email and password) to log into the Canales-learn NextGen workspace.

NextGen Returning Users

STORIS NEXTGEN

Workspace *

canales-learn

GET STARTED

NEED HELP?

Direct NextGen Link:

On the browser of your choice, type the following:

beta.storis.app

- Under 'Workspace' type in: **canales-learn**

Click 'GET STARTED'

Log into NextGen Workspace:

- Enter your credentials (email and password) to log into the Canales-learn NextGen workspace.

STORIS NEXTGEN

Log in to your account

Email address*

Password*

Forgot password?

Continue

Don't have an account? [Sign up](#)

Dashboard:

- You will then be redirected to your dashboard.

Dashboard

As of: Sep 5, 2024 4:36 PM

REFRESH

Conversion Today	Opportunities Today	MTD Conversion	MTD Opportunities
N/A	0	N/A	0

Opportunities Count by Stage

Opportunities

No open items to display

Activities Count by Stage

Activities

No open items to display

Opportunities

No items to display

NextGen ERP Account Overview

Go to *FortiClient VPN*, icon will look as shown to the right.



Once opened you will select and input the following:

VPN Name: STORIS VPN

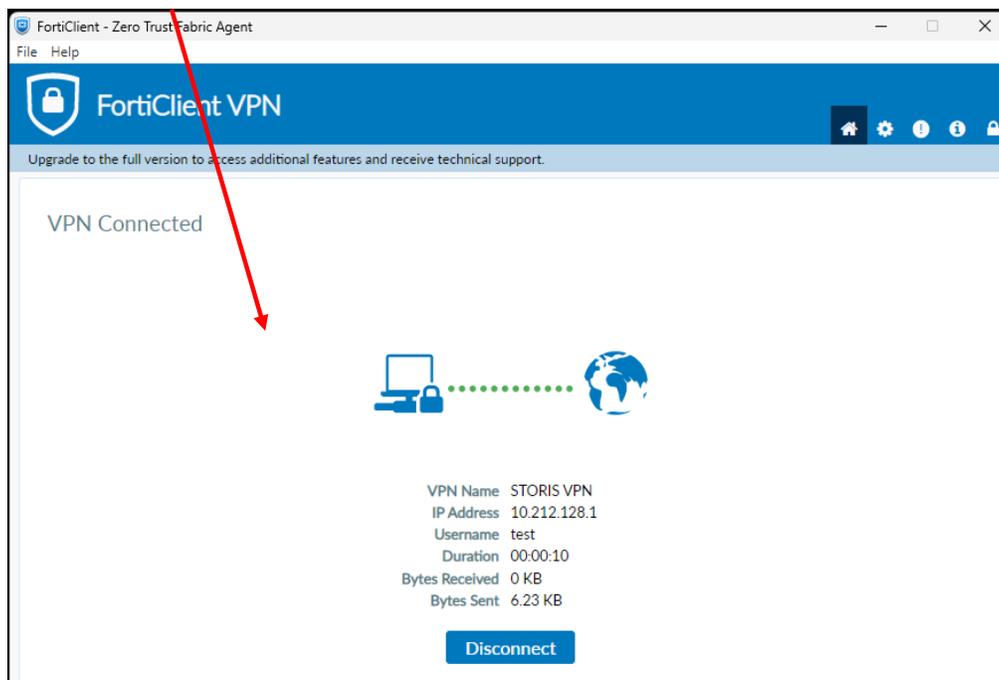
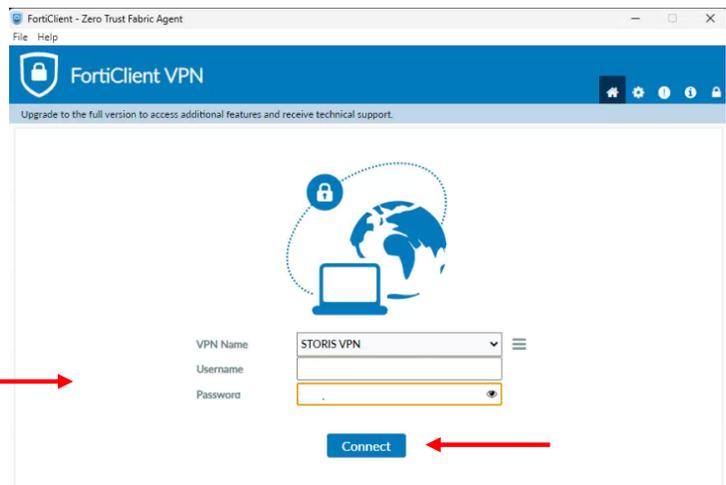
Username: canales

Password: Canales2562

→ **Click connect**

Once you've been successfully connected the page will look as shown.

***Note you must first connect to the VPN before trying to log into SCiX (STORIS).**



ERP Learn Account

Now that we have successfully connected to STORIS VPN.

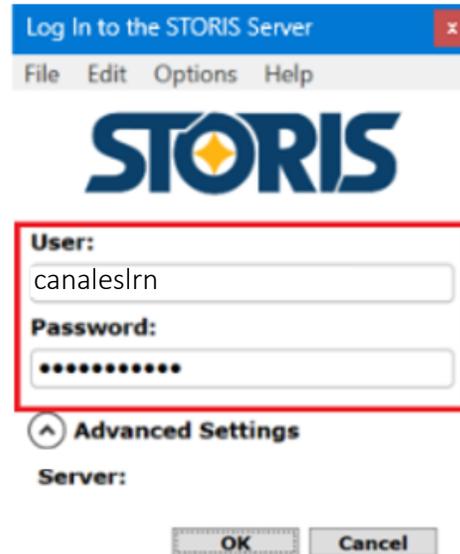
Double click on the STORIS icon.



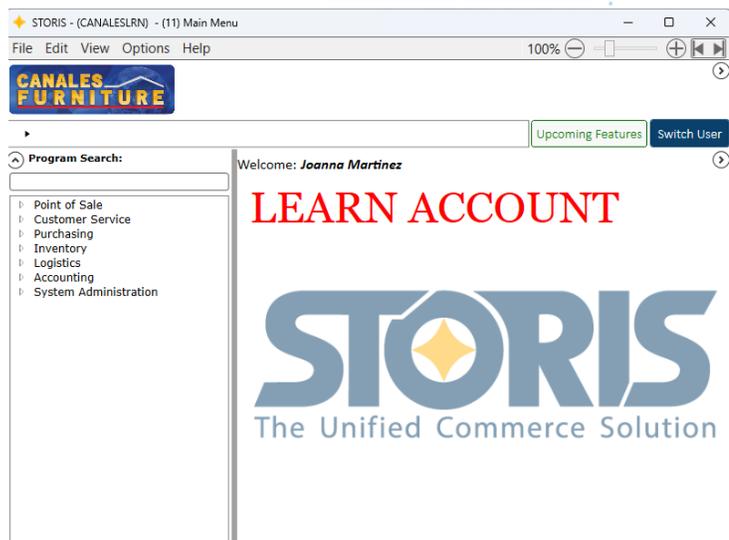
The pop-up, "Log in to the STORIS Server" will look as shown to the right.

Type in your assigned password:

Username: canaleslrn
Password: Arlington2562



Your STORIS username will be the same as before:
Once Logged in it will look like
The image on the right.



Note: This is a learner's account to be used only for training purposes with NextGen.